### Caring for You – Caring for Me:

# A Call to Prioritize Health in Health Professionals and Health Care Systems

"Knowing yourself is the beginning of all wisdom." ~Aristotle

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April 19, 2018



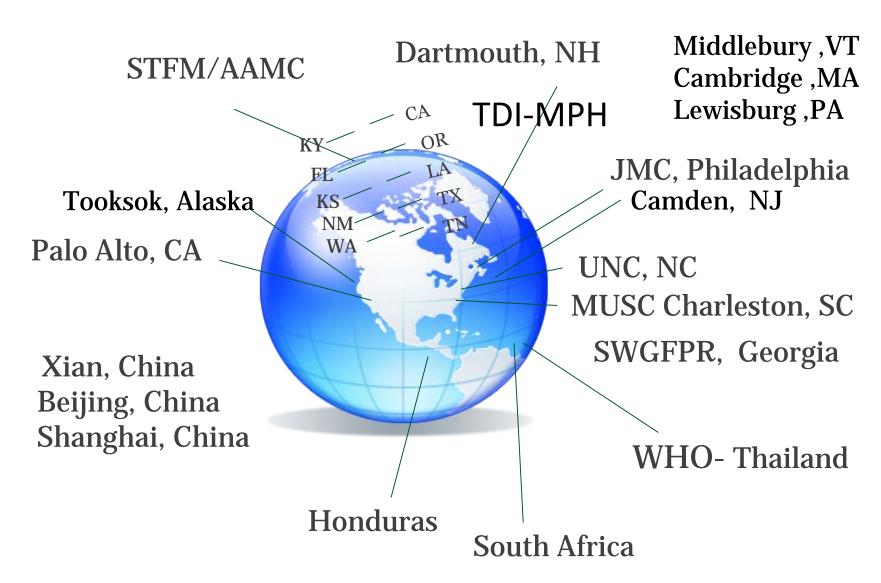








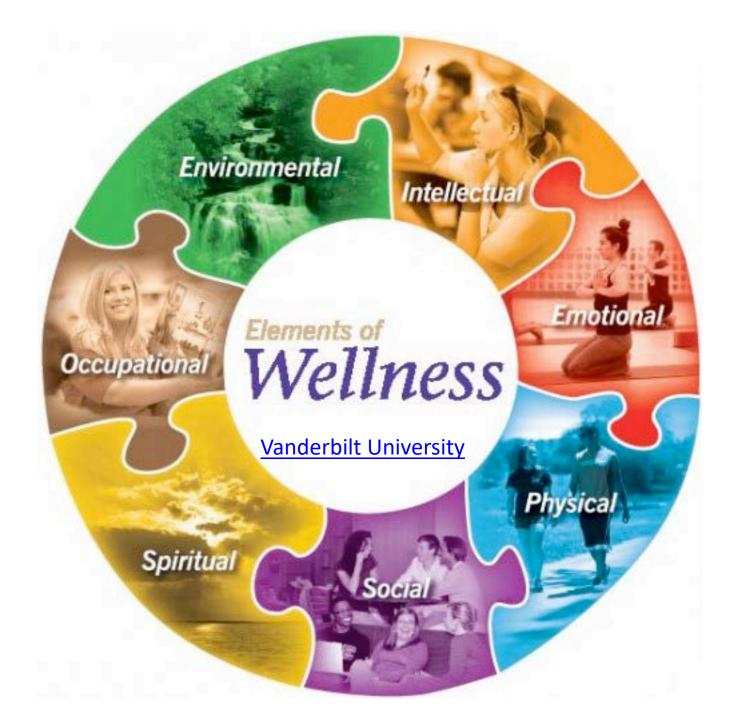
#### Pipas Pathway



### Plenary Objectives:

- Discuss the importance of Self-Care and the Impact of Burnout
- Describe factors that threaten personal health and organizational wellness.
- Explore evidence-based strategies for leading change personally and at the system level.





#### Burnout 100% -Breslow-day P value <.001 80% Burned out (%) 60% 20% Population Physicians 0% 2011 2014 Α Year Satisfaction with WLB 100% -Breslow-day P value <.001 80% Satisfied with WLB (%) 60% 20% Population Physicians 0% 2011 2014 В Year

#### **FIGURE 2.** Changes in burnout and satisfaction with WLB in physicians and population year are shown on the x axis. Burnout (A) and satisfaction with WLB (B) are shown on the y axis. WLB = work-life balance.

# THE EPIDEMIC OF BURNOUT

> 50%
Students
Residents
Nurses
Clinicians
Researchers

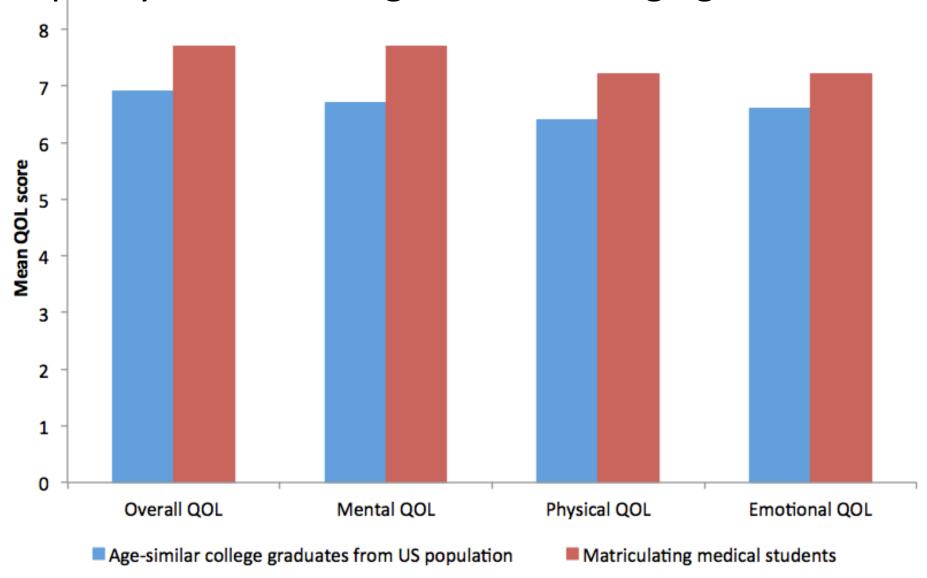
Shanafelt et al.

Mayo Clin

Proc.90(12):16001613 Dec 2015



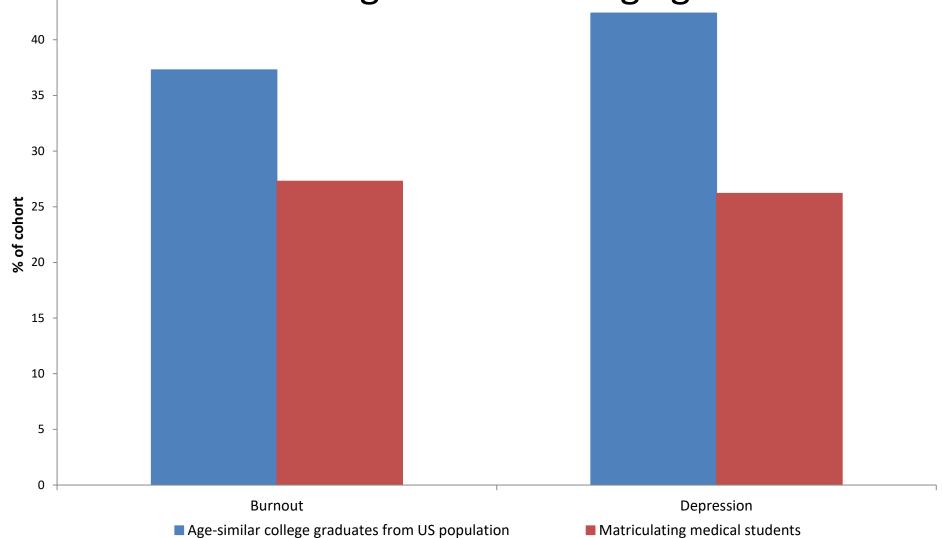
Matriculating medical students report better quality of life than age-similar college graduates



Brazeau et al. 2014

Matriculating medical students report lower distress than age-similar college graduates

45



### Education is Protective Against Burnout

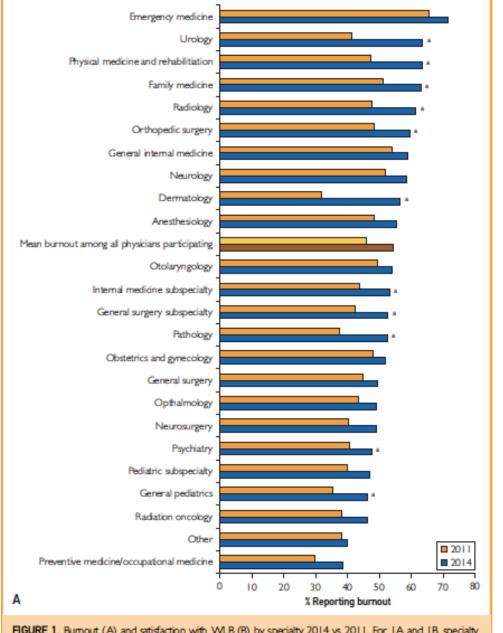
#### 2011 AMA Burnout Survey

#### Education (ref. high school graduates)

- Bachelors degree OR=0.8
- Masters Degree OR=0.7
- Doctorate (non-MD/DO) professional degree OR = 0.6
- MD/DO OR = 1.36

(Adjusting for age, gender, relationship status, and hours worked)

#### **BURNOUT BY SPECIALTY 2011-2014**



Shanafelt et al. *Mayo Clin Proc*.90(12):1600 -1613 Dec 2015

FIGURE 1. Burnout (A) and satisfaction with WLB (B) by specialty 2014 vs 2011. For IA and IB, specialty discipline is shown on the vizuks and burnout (A) and satisfaction with WLB (B) are shown on the vizuks. For

### Physician Well-Being Index (Dyrbye 2013,2014)

- 7-item online instrument
  - evaluating multiple dimensions of distress,
  - strong validity and national benchmarks,
  - large sample of medical students, residents and practicing physicians
- Physicians DO NOT reliably self-assess their own distress
- Feedback from self-reported responses can prompt intention to respond to distress

#### Burnout – What does it look like?

"Progressive loss of idealism, energy, and purpose experienced by people in the helping professions as a result of the conditions of their work"

Compassion

Empathy

Motivation

Engagement

Accomplishment

Well Being



Compassion Fatigue

Exhaustion

Depersonalization

Disengagement

> 50% Students Residents

Nurses

Clinicians

Researchers

oor Periformance

• Burnout

(Tait 2015) (Kearney 2009)

### **BURNOUT Screening:**

### Maslach 22 item Burnout Inventory Survey

- Emotional Exhaustion
- Depersonalization
- Personal Accomplishment (protective)

"Do you feel burned out from your work?"

Maslach 1999

#### IMPACT OF BURNOUT

Individual: job dissatisfaction, anxiety, sleep disturbance, MSK pain, memory impairment, unprofessional behavior, substance abuse, depression and quiside

### PUBLIC HEALTH CRISIS

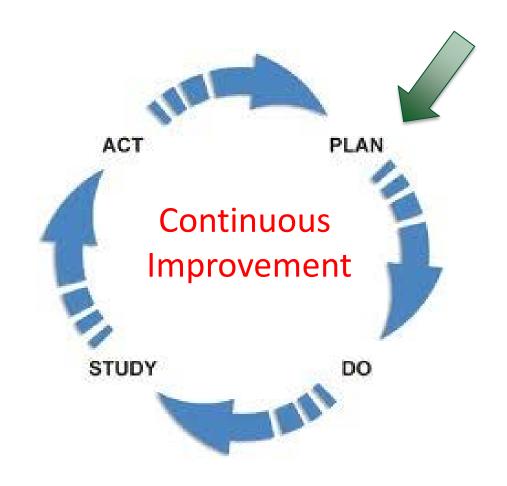
Organization: periormance, absenteeism, peri

**Society:** (case of health professionals) suboptimal care, medical error, dissatisfaction, distrust, poor quality and outcomes

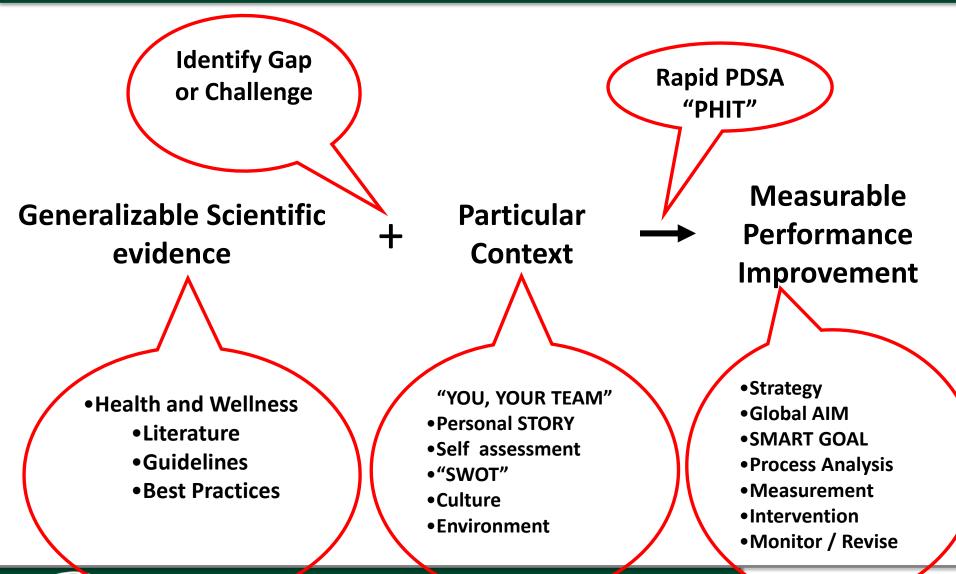
Sandra Sanchez-Reilly 2013, Dewa 2014, Shanafelt 2010, 2016, Ratanawongsa 2008, Forbes 2016, CEO's ROI Health Affairs

WHY? WHY? WHY? WHY? WHY?

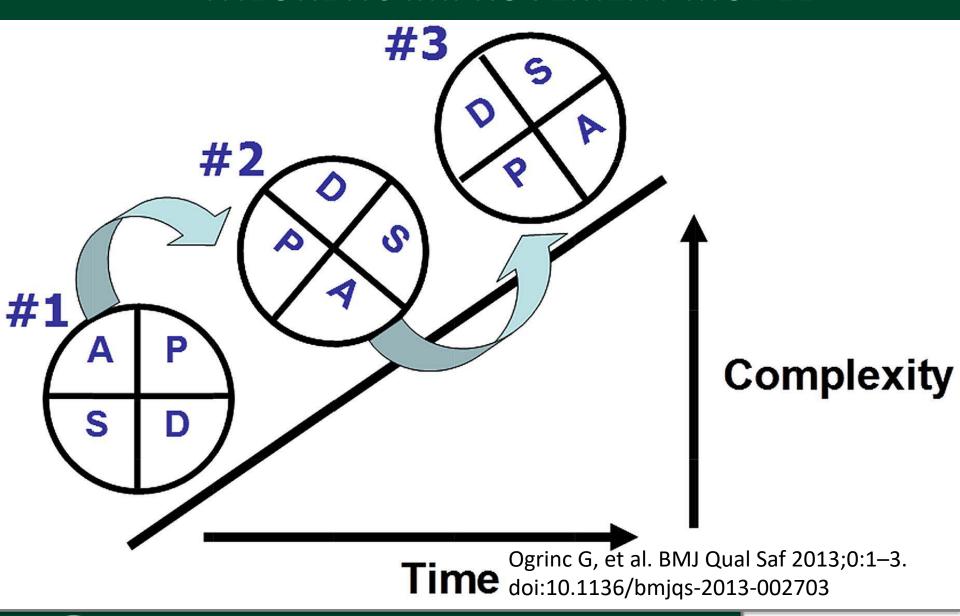
# Improvement Framework for Personal and System Wellness



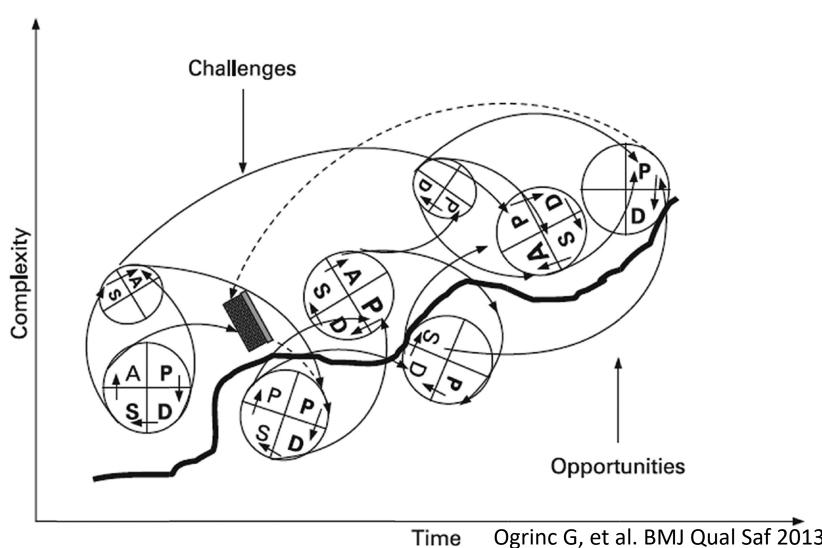
### Evidence-based Improvement Process



#### THEORETIC IMPROVEMENT MODEL



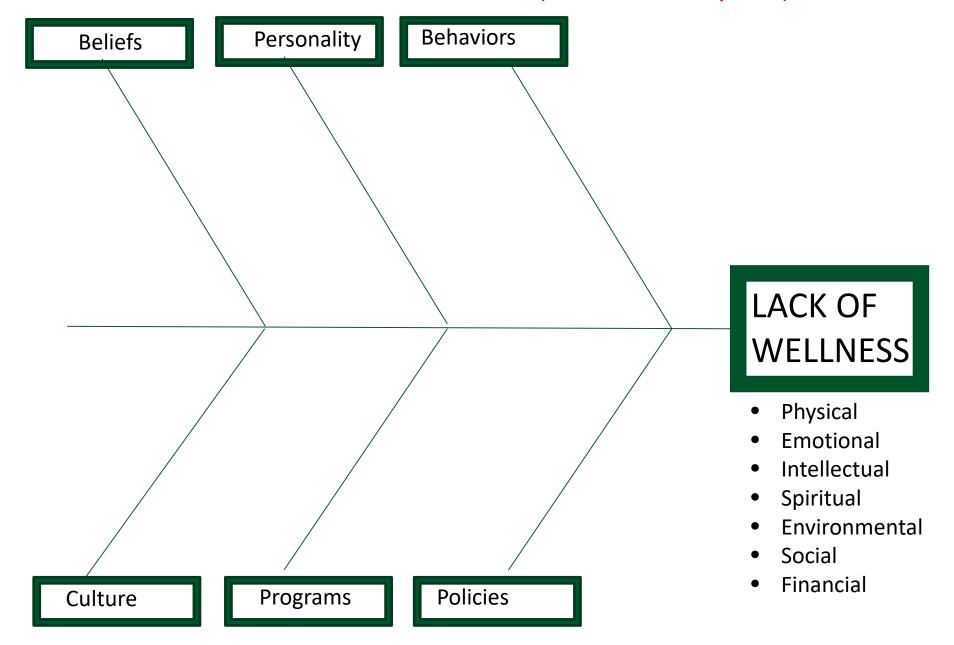
### ACTUAL IMPROVEMENT MODEL



Ogrinc G, et al. BMJ Qual Saf 2013

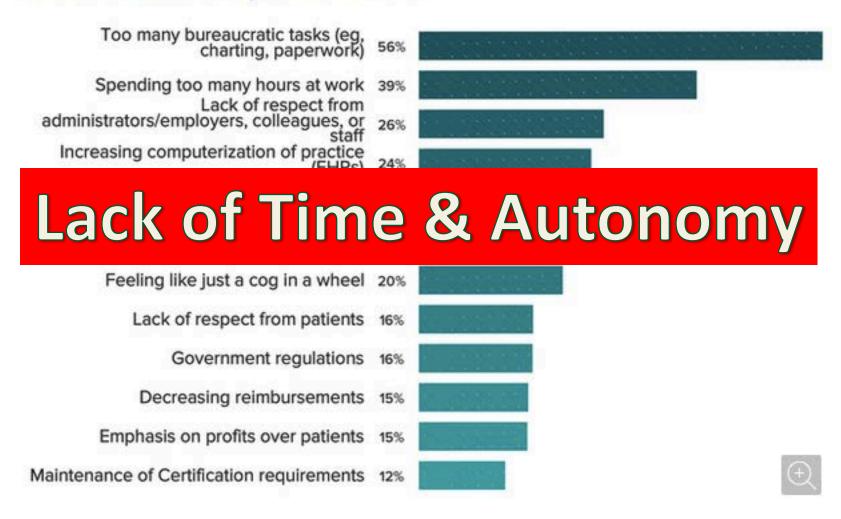
From Ann Tomolla, MD, MPH

#### What Factors Threaten Wellness? (Individual and System)



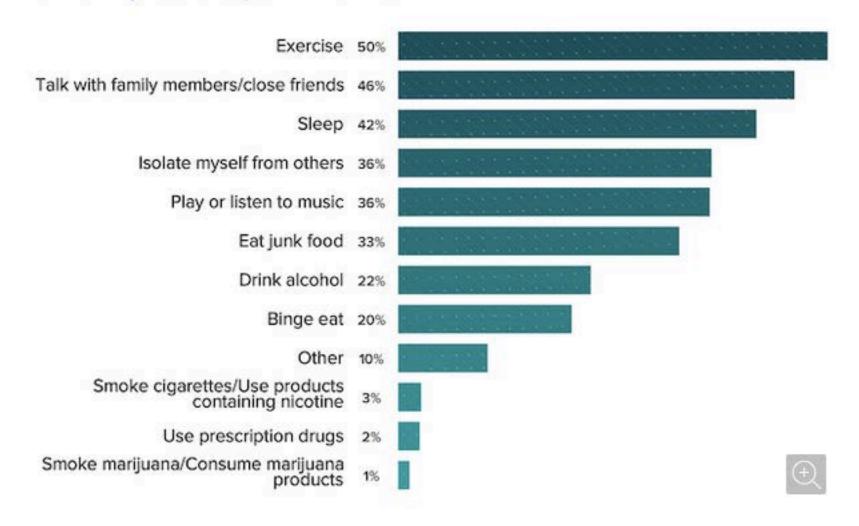
#### **Medscape National Physician Burnout & Depression Report 2018**

#### What Contributes to Physicians' Burnout?



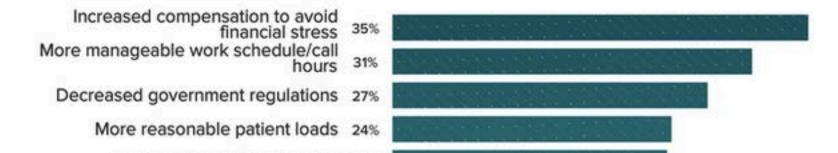
#### **Medscape National Physician Burnout & Depression Report 2018**

#### How Do Physicians Cope With Burnout?

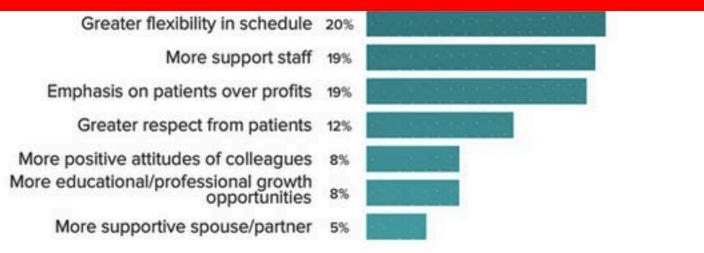


#### **Medscape National Physician Burnout & Depression Report 2018**

#### What Would Reduce Your Burnout?



### Time, Resources & Autonomy





### From Triple to QUADRUPLE AIM:

Bette Care

Better CARE of Health CARE TEAM

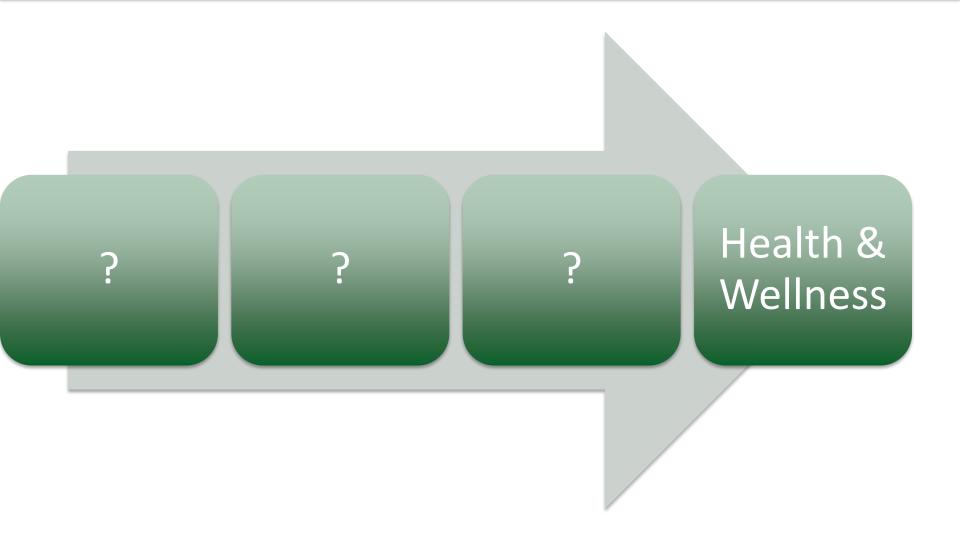
From Triple to Quadruple Aim: Care of the Patient Requires Care of the Provider

Thomas Bodenheimer, MD11 and Christine Sinsky, MD2,3

Ann Fam Med November/December 2014 vol. 12 no. 6 573-576

#### **REFLECTION:**

What STRATEGIES does your SYSTEM use to Sustain Wellness?



#### **LANCET 2016**

#### Interventions to prevent and reduce physician burnout: a systematic review and meta-analysis

Colin PW est, Liselotte N Dyrbye, Patricia | Erwin, Tait D Shanafelt

Summary

Background Physician burnout has reached epidemic levels, as documented in national studies of both physicians in

### Organizational & Individual Strategies

Science, and the Education Resources Information Center from inception to Jan 15, 2016, for studies of interventions to prevent and reduce physician burnout, including single-arm pre-post comparison studies. We required studies to provide physician-specific burnout data using burnout measures with validity support from commonly accepted sources of evidence. We excluded studies of medical students and non-physician health-care providers. We considered potential eligibility of the abstracts and extracted data from eligible studies using a standardised form. Outcomes were changes in overall burnout, emotional exhaustion score (and high emotional exhaustion), and depersonalisation score (and high depersonalisation). We used random-effects models to calculate pooled mean difference estimates for changes in each outcome.

Findings We identified 2617 articles, of which 15 randomised trials including 716 physicians and 37 cohort studies including 2914 physicians met inclusion criteria. Overall burnout decreased from 54% to 44% (difference 10% [95% CI 5–14]; p<0.0001;  $I^2$ –15%; 14 studies), emotional exhaustion score decreased from 23.82 points to 21.17 points (2.65 points [1.67–3.64]; p<0.0001;  $I^2$ –82%; 40 studies), and depersonalisation score decreased from 9.05 to 8.41 (0.64 points [0.15–1.14]; p=0.01;  $I^2$ –58%; 36 studies). High emotional exhaustion decreased from 38% to 24% (14% [11–18]; p<0.0001;  $I^2$ –0%; 21 studies) and high depersonalisation decreased from 38% to 34% (4% [0–8]; p=0.04;  $I^2$ –0%; 16 studies).

interpretation The literature indicates that both individual-focused and structural or organisational strategies can result in clinically meaningful reductions in burnout among physicians. Further research is needed to establish which interventions are most effective in specific populations, as well as how individual and organisational solutions might be combined to deliver even greater improvements in physician wellbeing than those achieved with individual solutions.



#### Perspective January 25, 2018

## Beyond Burnout — Redesigning Care to Restore Meaning and Sanity for Physicians

Alexi A. Wright, M.D., M.P.H., and Ingrid T. Katz, M.D., M.H.S.

#### Perspective

### To Care Is Human — Collectively Confronting the Clinician-Burnout Crisis

Victor J. Dzau, M.D., Darrell G. Kirch, M.D., and Thomas J. Nasca, M.D.



justice in health care — affirm the



#### **Organizational Commitment Statements**

NATIONAL ACADEMY OF MEDICINE

To provide an opportunity for organizations across the country to discuss and share plans of action to reverse clinician burnout and promote clinician well-being, the National Academy of Medicine (NAM) has collected statements describing organizational goals or commitments to action. By sharing their commitment to improving clinician well-being and reducing clinician burnout, these organizations are an active contributor to the NAM's Action Collaborative on Clinician Well-Being and Resilience. The following organizations have submitted formal statements:

- National Academy of Medicine
- Association of American Medical Colleges\*
- Accreditation Council for Graduate Medical Education\*
- ABIM Foundation\*
   According to Constitution Medical Education\*
- George Washington University School of Nursing

Descensor Medical

### Medical Education Strategies

- improving access to mental health providers,
- reducing stigma/barriers to mental health treatment,
- implementing wellness programs
- limited evidence need for quality education research

Slavin SJ, 2014 Acad Med, Wasson, LT, 2016 JAMA



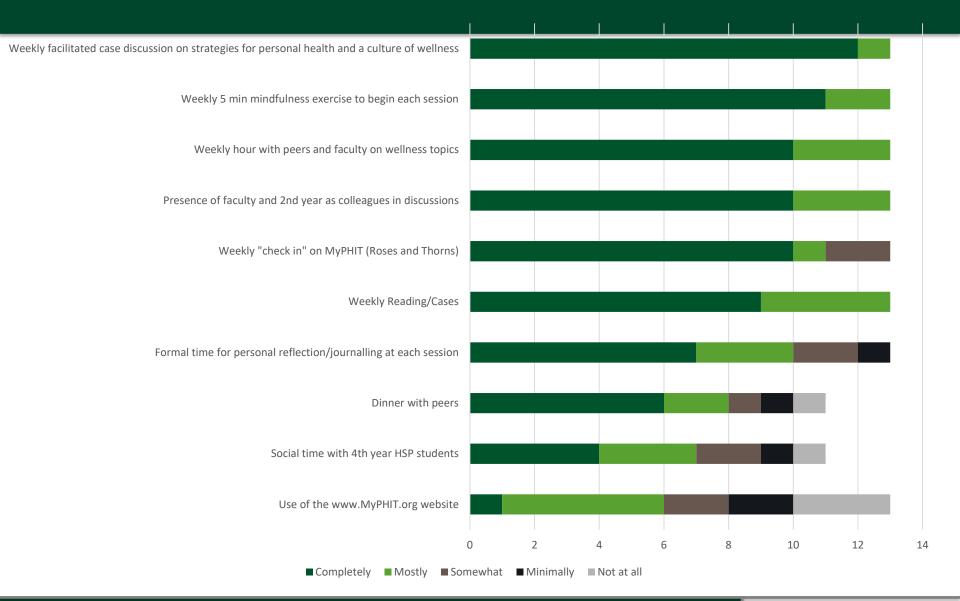
### A Culture of Wellness Pilot 2018

20 - Year 1 Students and Faculty with Controls & 4 Measures Time (8 hrs / 8 weeks), Tools (cases) and Permission (culture)



#### **Culture of Wellness:**

#### To what degree did the following components add value to your wellbeing?





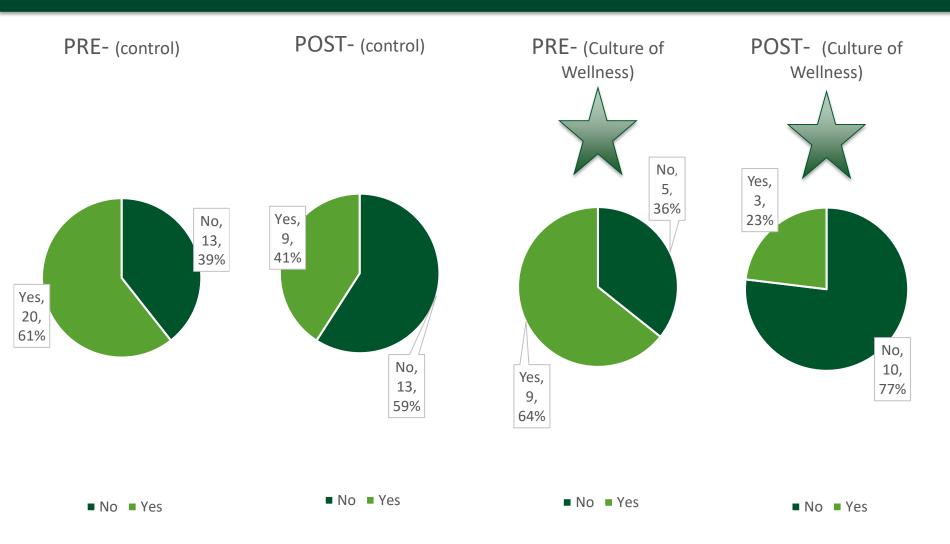
5.3	-0.2
4.2	1 9
	4.2

#### Perceived Levels of Stress



PSS-4 scores are calculated by summing across four items, which are measured on a 0-4 point scale. The possible range of scores is **0 to 16**, and higher scores are correlated with higher perceived levels of stress. Only participants who responded to every item on the scale are included in the summary statistics. The mean PSS-4 score, the standard deviation, and the number of respondents are displayed below. Additionally, a reliability estimate (Cronbach's alpha) is shown as a measure of internal consistency. The measure varies from 0 to 1, and an instrument is often considered to be reliable if the estimate is 0.7 or higher.

#### Over the last month have you felt **burned out** from your work?



	Pre	Post	Difference
Y1 and Faculty Non Culture of Wellness	42.6	41.6	-1.0
Culture of Wellness	40.6	45.8	5.2
	Qua	ality of Life	
60			
40			
20			
0 Pre			Post
■ Y1 ar	nd Faculty Non Cultur	e of Wellness	Culture of Wellness

<sup>\*</sup>The Quality of Life (QOL) scale, which includes items from the Linear Analogue Self-Assessment Scale (LASA-6), is a measure of the following aspects of life: overall quality of life, mental (intellectual) well-being, physical well-being, emotional well-being, level of social activity, and spiritual well-being. QOL scores are calculated by summing across the six items, which are measured on a 0-10 point scale. The possible range of responses is **0 to 60**, and higher scores are correlated with higher quality of life. Additionally, a reliability estimate (Cronbach's alpha) is shown as a measure of internal consistency. The measure varies from 0 to 1, and an instrument is often considered to be reliable if the estimate is 0.7 or higher.

#### Over the last month to what degree have you felt present in the moment?

	Average 5 pt scale	Standard Deviation
PRE	3.1	.88
POST	3.4	.91
POST- Culture of Wellness	3.5	.88

### What IMPACT has the *C of W* had ON YOU?

"This program was essential to my personal health this semester. I needed to have this **time** to meditate, to reframe, to think about

### TIME, TOOLS and Permission

show me that taking time for myself is okay, that replenishing myself is essential."

# List one thing you will do differently to support our culture of wellness?

"Actively investigate the wellness of my friends and use these tools to support them by checking in. I will ask peers about their thorns and roses"

### TIME, TOOLS and Permission

"I will encourage peers to also make time to do the things that bring joy!"

# **Select** Strategies for Personal Health & Wellness

## Self Awareness "Know yourself"

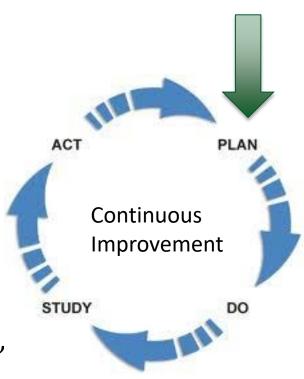
- 1. Mindfulness
- 2. Self Assessment

## Self Care "Be authentic to yourself"

- 3. Personal Mission & Vision
- 4. Personal Resilience

## Self Improvement "Improve yourself"

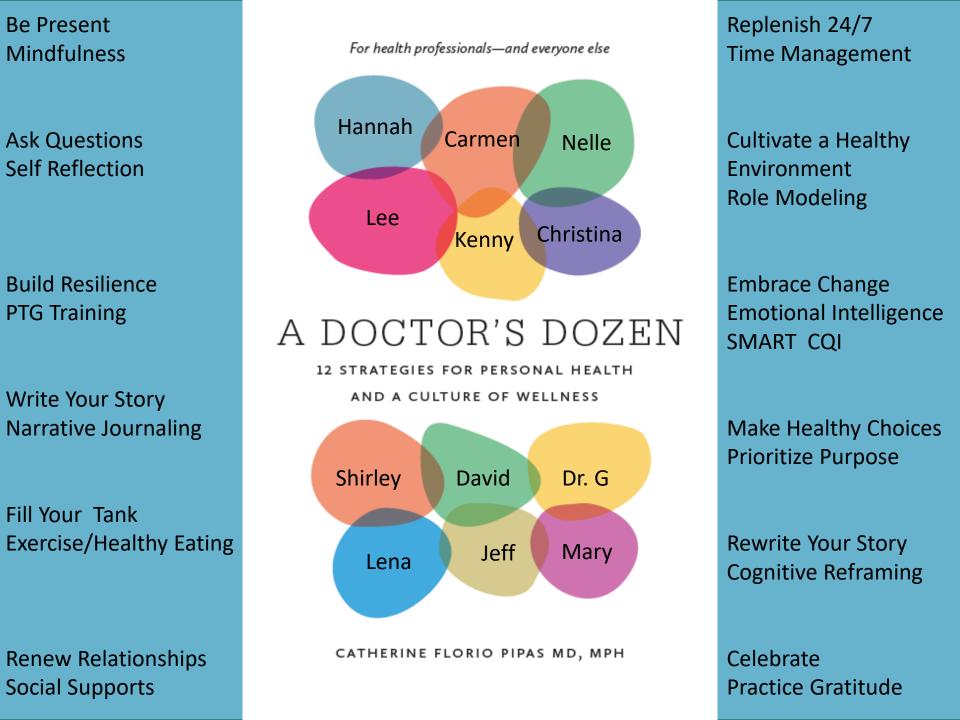
- 5. SMART GOALS
- 6. Personal Health Improvement Tool (PHIT)



## APPLICATION EXERCISE: SELF SWOT

MY Strengths	MY Weaknesses
MY Opportunities  Adap	MY Threats  ted from SWOT analysis template – a free resource from

www.businessballs.com. Template © Alan Chapman 2005.



## Self Improvement: Analyze SWOT & CHOOSE "SMART"

"The Superior man is modest in his speech, but exceeds in his actions" Confucius

## **SMART** Objective:

Specific –Actionable

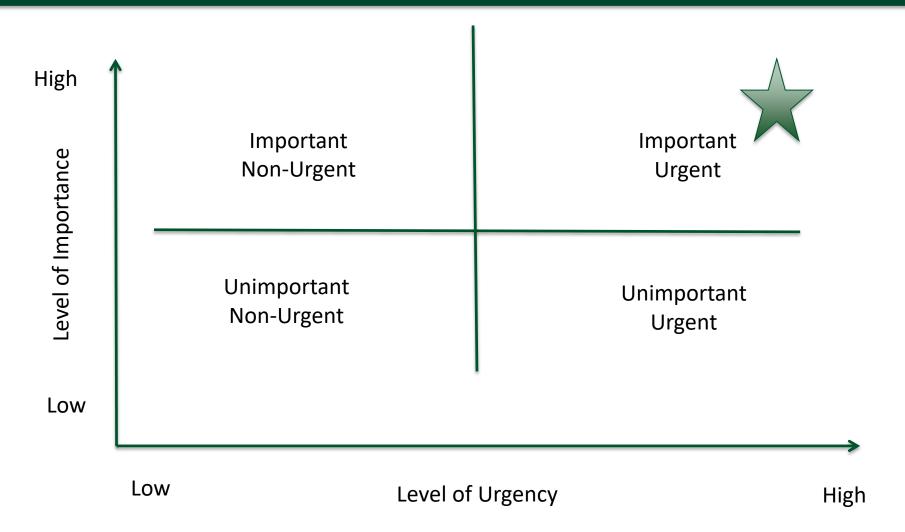
Measurable – Process/Outcome
Achievable – Confidence 1-10
Relevant – Importance 1-10
Timely – Set dates

MY Strengths	MY Weaknesses
MY Opportunities	MY Threats

Adapted from SWOT analysis template – a free resource from <a href="https://www.businessballs.com">www.businessballs.com</a>. Template © Alan Chapman 2005.

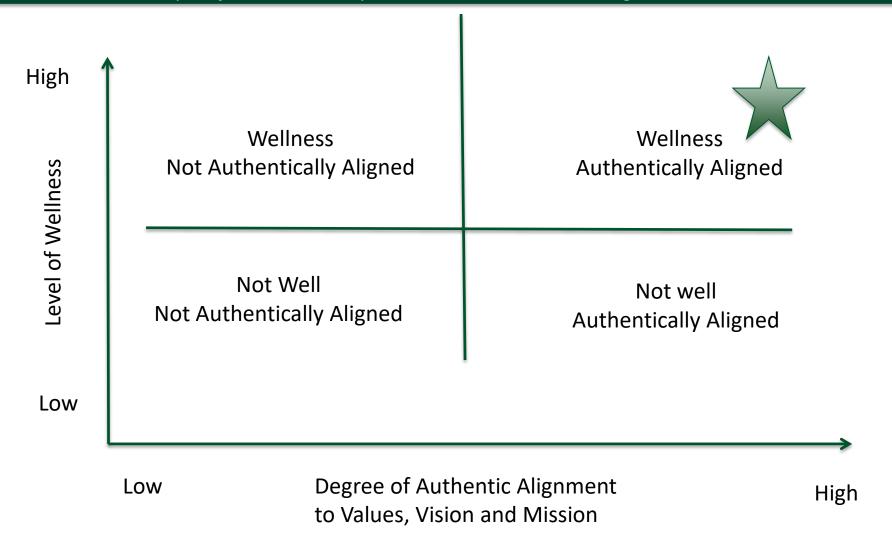
# Traditional view of Choice

Adapted from D. Sull, C. Spinosa, Promised-based Management, HBR2007



# Wellness View of Choice

Adapted from D. Sull, C. Spinosa, Promised-based Management, HBR2007



**GOAL:** Increase Energy through Physical Exercise

### **SMART OBJECTIVE:**

Specific – Run 5 times/week for 25 minutes

**M**easurable – Process: completed(yes/ no), Outcome:

personal rating of energy (1 to 5 scale)

Achievable – confident 9/10

Relevant – important 10/10 to my goal

Timely – beginning today and 5x/w for 1 month



**GOAL:** Reduce stress through mindful meditation at lunch

#### **SMART OBJECTIVE:**

**S**pecific – 10 min meditation QAM

Measurable – Process complete,

personal rating of stress (on 1 to 5 scale)

Achievable – confident 8/10

**R**elevant – important 10/10 to goal

Timely – begin today for 21 days



**GOAL:** Improve Time Management

## **SMART OBJECTIVE:**

Specific –Unplug for 3 hours a day

Measurable – Process complete, self assess

"free time" 1-10 daily

Achievable – confident 7/10

**R**elevant – important 10/10 to my goal

Timely – begin today & daily for 30 days



**GOAL:** Improve Resilience through Social Connections

## **SMART OBJECTIVE:**

Specific –Contact 1 family/team member daily

Measurable – Process complete, self assess

"connectedness" 1-10 daily

Achievable – confident 9/10

**R**elevant – important 9/10 to my goal

Timely – begin today & daily for 60 days



**GOAL:** Enhance Positivity with Appreciative Inquiry (AI)

## **SMART OBJECTIVE:**

**S**pecific – **Daily AI journal**, list one item I did well, or identify the good that can came from an adverse experience

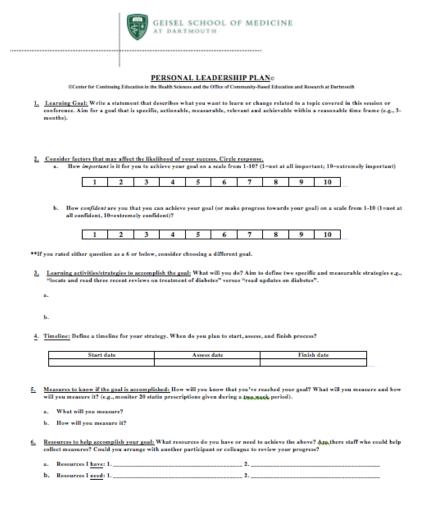
Measurable – Process completed, Outcome personal rating of positivity (1 to 5 scale)

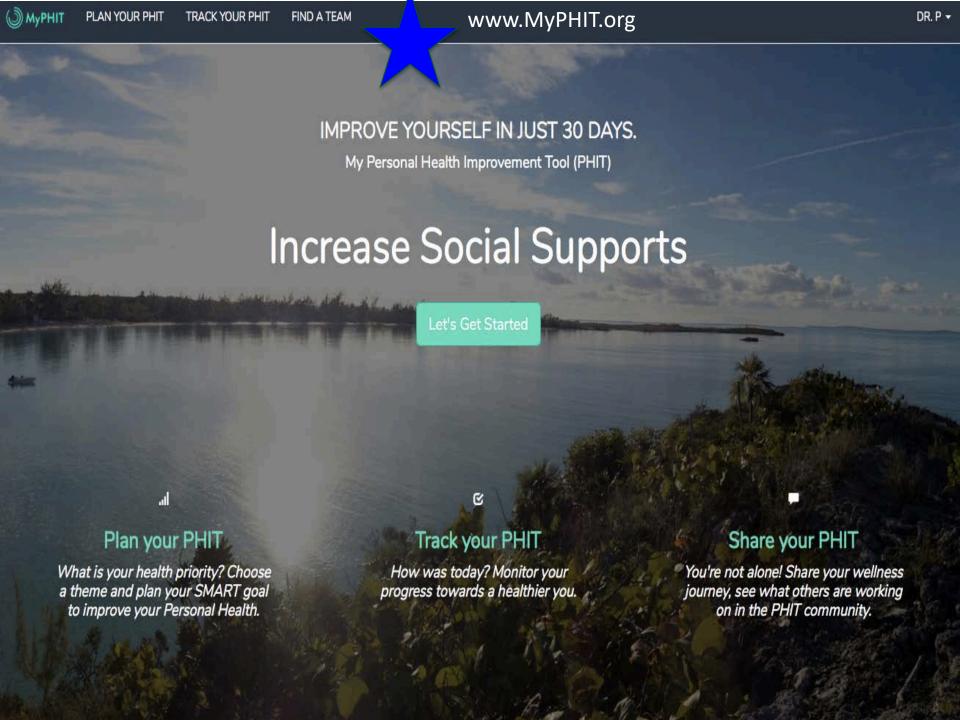
Achievable – confident 9/10

Relevant – important 10/10 to my goal

Timely – begin today & daily for 21 days







# Top 10 MyPHIT.org themes

- 1. Begin Meditation/Mindfulness
- 2. Enhance Physical Exercise
- 3. Advance Healthy Eating
- 4. Improve Sleep Hygiene
- 5. Foster Reflection/Journaling
- 6. Un Plug from Technology
- 7. Improve Time Mgmt.
- 8. Increase Social Supports
- 9. Promote Positivity/Appreciative Inquiry
- 10. Pursue a passion- new/old hobby (read, write, sing)

# BENERANKINS

## 1. TEMPERANCE Eat not to duliness and drink not

to elevation.

#### 2. SILENCE

Speak not but what may benefit others or yourself. Avoid trifling conversation.

#### 3. ORDER

Let all your things have their places. Let each part of your business have its time.

#### 4. RESOLUTION

Resolve to perform what you ought. Perform without fail what vou resolve.

#### 5. FRUGALITY

Make no expense but to do good to others or yourself: i.e. Waste nothing.

#### 6. INDUSTRY

Lose no time. Be always employed in something useful. Cut off all unnecessary actions.

#### 7. SINCERITY

Use no hurtful deceit. Think innocently and justly; and if you speak, speak accordingly.

**8. JUSTICE**Wrong none, by doing injuries or omitting the benefits that are your duty.

## 9. MODERATION Avoid extremes. Forebear

resenting injuries so much as you think they deserve.

10. CLEANLINESS Tolerate no uncleanliness in body, clothes or habitation.

#### 11. CHASTITY

Rarely use venery but for health or offspring; Never to duliness, weakness, or the injury of your own or another's peace or reputation.

## 12. TRANOUILITY

Be not disturbed at trifles, or at accidents common or unavoidable.

#### 13. HUMILITY

Imitate Jesus and Socrates.



Franklin didn't try to work on all 13 virtues at once. Instead, he would work on one and only one each week "leaving all others to their ordinary chance." While Franklin didn't live completely by h virtues, and by his own admission he fell short of them many times, he believed the attempt made him a better man and great contributed to his success and happiness. This is why he devote more pages to this plan in his autobiography than to any other single point. Franklin wrote, "I hope, therefore, that some of m descendants may follow the example and reap the benefit."

## The Thirteen Virtues of Benjamin Franklin at Age 20

1. "TEMPERANCE.	Eat not to dullness; drink not to elevation."
2. "SILENCE.	Speak not but what may benefit others or yourself; avoid trifling conversation."
3. "ORDER.	Let all your things have their places; let each part of your business have its time."
4. "RESOLUTION.	Resolve to perform what you ought; perform without fail what you resolve."
5. "FRUGALITY.	Make no expense but to do good to others or yourself; i.e., waste nothing."
6. "INDUSTRY.	Lose no time; be always employ'd in something useful; cut off all unnecessary actions."
7. "SINCERITY.	Use no hurtful deceit; think innocently and justly, and, if you speak, speak accordingly."
8. "JUSTICE.	Wrong none by doing injuries, or omitting the benefits that are your duty."
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10. "CLEANLINESS.	Tolerate no uncleanliness in body, cloaths, or habitation.
1. "TRANQUILLITY.	Be not disturbed at trifles, or at accidents common or unavoidable."
12. "CHASTITY.	Rarely use venery but for health or offspring, never to dullness, weakness, or the injury of your own or another's peace or reputation."
13. "HUMILITY.	Imitate Jesus and Socrates."

Brunklen

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## TEMPERANCE.

Eat not to dulness: drink not to elevation.

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"Healthy Communities begin with Healthy Individuals who Prioritize Personal Wellness"

**Self Awareness- Self Care- Self Improvement** 

## Cheers to Our Health – NOW!!

It is ridiculous to say "Wait until I finish this, then I will be free to live in peace." What is "this"? A diploma, a job, a house, the payment of a debt? If you think that way, peace will never come. There is always another "this" that will follow the present one. If you are not living in peace at this moment, you will never be able to. If you truly want to be at peace, you must be at peace right now. Otherwise, there is only "the hope of peace someday."

•

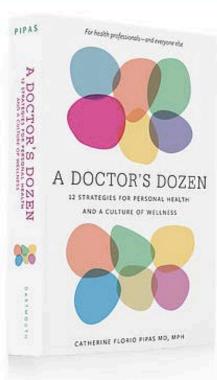
Thich Nhat Hanh, The Sun My Heart

## CATHERINE FLORIO PIPAS MD, MPH



Personal Health Culture of Wellness





Available September 2018

About the Book Reviews Excerpts **Book Events** 

www.CatherineFlorioPipas.com

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# Strategy References and Readings

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## QI RESOURCES

- AAMC Educating for Quality
   <a href="https://www.aamc.org/initiatives/cei/educatingforquality/">https://www.aamc.org/initiatives/cei/educatingforquality/</a>
- Institute for Healthcare Improvement (IHI) *Open School* includes essential training and tools in an online, educational community to help you and your team deliver excellent, safe care. (Register as an academician to avoid costs) <a href="http://www.ihi.org/education/IHIOpenSchool/Pages/default.aspx">http://www.ihi.org/education/IHIOpenSchool/Pages/default.aspx</a>
- HRSA Quality Improvement Toolkit <u>https://www.hrsa.gov/quality/toolsresources.html</u>
- Mayo Clinic Quality Academy <a href="http://qiresources.mayo.edu/">http://qiresources.mayo.edu/</a>